CITY OF ORANGE TOWNSHIP WATER AND SEWER UTILITY

N.J. ENVIRONMENTAL INFRASTRUCTURE TRUST LOAN PAYABLE July 8, 2020

Purpose Issue Date Amount Rate December 31, 2019 Decrease July 8, 2020 Trust Share 11/6/2008 \$ 3,385,000.00 (251,000.00) \$ 3,584,000.00 \$ 3,854,000.00 81/12022 5,50% 81/12022 5,50% 81/12022 5,50% 81/12022 5,50% 81/12022 5,50% 81/12022 5,50% 81/12022 5,50% 81/12022 5,00% 81/12025 5,00% 81/12025 5,00% 81/12027 5,50% 81/12027 5,00% 81/12027 5,00% 81/12027 5,00% 81/12027 5,00% 81/12027 5,00% 81/12027 5,00% 81/12027 5,00% 81/12021 5,00% 81/12022		Date of	Amount Of Original Issue					Balance			Balance		
$\frac{(251,000,00)}{\$}$ $\frac{8'1/2021}{3,584,000.00}$ $\frac{8'1/2022}{203,000.00}$ $\frac{5.50\%}{8'1/2024}$ $\frac{224,000,000}{25.00\%}$ $\frac{8'1/2024}{224,000,000}$ $\frac{5.00\%}{8'1/2025}$ $\frac{8'1/2026}{237,000,00}$ $\frac{5.00\%}{8'1/2028}$ $\frac{8'1/2028}{2'0,000,00}$ $\frac{5.00\%}{8'1/2028}$ $\frac{11/6}{2'0,000,00}$ $\frac{5.00\%}{8'1/2028}$ $\frac{11/6}{2'0,000,00}$ $\frac{8'1/2029}{12'202}$ $\frac{158,634,36}{2}$ $\frac{11/6}{2'1/2021}$ $\frac{158,634,36}{2'1/2022}$ $\frac{158,634,36}{2'1/2022}$ $\frac{11}{16},266,10$ $\frac{1}{2'1/2022}$ $\frac{158,634,36}{2'1/2022}$ $\frac{1}{163,712,58}$ $\frac{1}{2'1/2022}$ $\frac{1}{163,712,58}$ $\frac{1}{2'1/2022}$ $\frac{1}{163,712,58}$ $\frac{1}{2'1/2022}$ $\frac{1}{163,712,58}$ $\frac{1}{2'1/2022}$ $\frac{1}{13,0'1,16}$ $\frac{1}{2'1/2025}$ $\frac{1}{17,052,611}$ $\frac{1}{2'1/2025}$ $\frac{1}{17,052,611}$ $\frac{1}{2'1/2025}$ $\frac{1}{13,0'1,16}$ $\frac{1}{1'1/2026}$ $\frac{1}{1'1/2026}$ $\frac{1}{1'1,05,2167}$ $\frac{1}{1'1/2026}$ $\frac{1}{1'1/2026}$ $\frac{1}{1'1,05,2167}$ $\frac{1}{1'1/2026}$	Purpose	Issue			Date	Amount	Rate	December 31, 2019		Decrease	 July 8, 2020		
8/1/2021 195,000.00 5.50%, 8/1/2023 216,000.00 5.50%, 8/1/2024 224,000.00 5.00%, 8/1/2026 246,000.00 5.00%, 8/1/2026 246,000.00 5.00%, 8/1/2027 5.00%, 8/1/2028 5.00%, 8/1/2028 5.00%, 8/1/2028 5.00%, 8/1/2028 5.00%, 8/1/2028 5.00%, 8/1/2028 5.00%, 8/1/2021 5.00%, 8/1/2022 5.00%, 8/1/2021 5.00%, 8/1/2022 5.00%, 8/1/2022 5.00%, 8/1/2022 5.00%, 8/1/2022 5.00%, 8/1/2021 5.00%, 8/1/2022 5.00%, 8/1/2023 5.00%, 8/1/2023 5.00%, 8/1/2023 5.00%, 8/1/2023 5.00%, 8/1/2024 5.00%, 8/1/2025 5.00%, 8/1/2024 5.00%, 8/1/2025 5.00%, 8/1/2027 5.00%, 8/1/2027 5	Trust Share	11/6/2008	\$										
8/1/2022 203,000,00 5.50% 8/1/2023 216,000,00 5.50% 8/1/2025 237,000,00 5.00% 8/1/2026 246,000,00 5.00% 8/1/2027 258,000,00 5.00% 8/1/2028 270,000,00 5.00% 8/1/2028 270,000,00 5.00% 8/1/2028 2036,000,00 \$ 187,000,00 \$ Fund Share 11/6/2008 3,664,719,00 \$ 1,849,000,00 8/1/2021 158,634,36 * 2/1/2021 128,634,36 * 8/1/2022 163,712,56 * 2/1/2022 28,493,63 * 8/1/2022 163,712,56 * 2/1/2023 24,775,11 * 8/1/2024 171,015,197 * 2/1/2025 17,632,61 * 8/1/2025 17,632,61 * * * * 8/1/2026 178,338,77 * * * * * 8/1/2027 183,394,77 * * * * * * * * * *			\$	3,584,000.00									
8/1/2023 216,000.00 5.50% 8/1/2024 224,000.00 5.00% 8/1/2026 237,000.00 5.00% 8/1/2027 258,000.00 5.00% 8/1/2028 270,000.00 5.00% 8/1/2027 258,000.00 5.00% 8/1/2028 270,000.00 5.00% 8/1/2020 258,000.00 5.00% 8/1/2021 158,634.36 * 2/1/2021 158,634.36 * 8/1/2022 183,712.58 * 8/1/2023 145,266.10 * 2/1/2021 183,712.58 * 8/1/2023 145,900.66 * 2/1/2023 145,900.66 * 2/1/2024 108,086.66 * 2/1/2025 17,052.61 * 8/1/2026 13,071.16 * 8/1/2027 8,398.47 * 8/1/2028 4,582.41 * 8/1/2028 4,582.41 * 8/1/2028 4,582.41 * 8/1/2028 4,582.41 * 8/1/2028													
8/1/2024 224,000.00 5.00% 8/1/2025 237,000.00 5.00% 8/1/2027 258,000.00 5.00% 8/1/2028 276,000.00 5.00% 8/1/2028 276,000.00 5.00% 8/1/2028 276,000.00 5.00% 8/1/2028 2,036,000.00 \$ 187,000.00 \$ S 2,036,000.00 \$ 187,000.00 \$ 1,849,000.00 Fund Share 11/6/2008 3,664,719.00 \$ 11/8/2020 158,634.36 * 8/1/2021 132,046.89 * * * * * 2/1/2021 136,715.58 * * * * * 8/1/2022 163,712.58 *													
8/1/2025 237,000.00 5.00% 8/1/2026 246,000.00 5.00% 8/1/2028 270,000.00 5.00% 8/1/2028 270,000.00 5.00% 8/1/2028 270,000.00 5.00% 8/1/2028 270,000.00 5.00% 8/1/2028 270,000.00 \$ 187,000.00 \$ 9/1/2021 158,634.36 • • 2/1/2021 32,046.89 • • 8/1/2021 168,634.36 • • 2/1/2021 28,493.63 • • 8/1/2022 168,715.10 • • 2/1/2023 24,775.11 • • 8/1/2023 169,008.66 • • 2/1/2024 170,052.61 • • 8/1/2025 17,052.61 • • 8/1/2026 13,071.16 • • 8/1/2026 178,338.77 • • 8/1/2026 13,071.16 • • 8/1/2027 183,221.67 • • 8/1/2027													
8/1/2026 246,000.00 5.00% 8/1/2027 258,000.00 5.00% 8/1/2028 270,000.00 \$ 187,000.00 \$ 1,849,000.00 Fund Share 11/6/2008 3,664,719.00 \$ 158,634.36 * * 2/1/2021 32,046.89 * * * * * * 2/1/2022 28,493.63 * * * * * * * 2/1/2021 163,712.58 *													
8/1/2027 258,000.00 5.00% 8/1/2028 270,000.00 5.00% \$ 2,036,000.00 \$ 187,000.00 \$ 1,849,000.00 Fund Share 11/6/2008 3,664,719.00 \$ 1,849,000.00 8/1/2021 158,634.36 * 2/1/2021 32,046.89 * 8/1/2022 28,493.63 * 8/1/2023 24,775.11 * 2/1/2023 24,775.11 * 8/1/2024 171,051.97 * 2/1/2025 176,610.48 * 8/1/2026 13,071.16 * 8/1/2026 170,052.61 * 8/1/2026 176,310.48 * 2/1/2026 178,338.77 * 8/1/2026 178,338.77 * 8/1/2026 178,338.77 * 8/1/2026 178,338.77 * 8/1/2026 178,338.77 * 8/1/2027 183,93.47 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95													
8/1/2028 270,000.00 5.00% \$ 2,036,000.00 \$ 187,000.00 \$ 1,849,000.00 Fund Share 11/6/2008 3,664,719.00 \$ 1,849,000.00 8/1/2021 158,634.36 * 2/1/2021 32,046.89 * 8/1/2022 163,712.58 * 8/1/2023 124,775.11 * 8/1/2024 120,808.69 * 2/1/2025 176,310.48 * 2/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2026 178,338.77 * 2/1/2025 176,310.48 * 8/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2026 13,071.16 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95													
\$ 2,036,000.00 \$ 187,000.00 \$ 1,849,000.00 Fund Share 11/6/2008 3,664,719.00 \$ 1,849,000.00 \$ 1,849,000.00 8/1/2021 158,634.36 * 2/1/2021 32,046.89 * 8/1/2022 28,493.63 * 3/1/2022 183,712.58 * 8/1/2023 169,008.66 * 2/1/2023 169,008.66 * 2/1/2024 20,808.69 * * 3/1/2025 17,632.61 * 8/1/2025 17,6310.48 * 2/1/2026 13,071.16 * * * * 8/1/2025 176,310.48 * * 2/1/2026 13,071.16 *						,							
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$					0/1/2020	270,000.00	5.00%	\$ 2,036,000.00	\$	187,000.00	\$ 1,849,000.00		
$ \begin{array}{cccccccccccccccccccccccccccccccccccc$	Fund Share	11/6/2008		3 664 719 00									
2/1/2021 32,046.89 * 8/1/2021 161,256.10 * 2/1/2022 28,493.63 * 8/1/2022 163,712.58 * 2/1/2023 24,775.11 * 8/1/2023 169,008.66 * 2/1/2024 171,051.97 * 2/1/2025 177,052.61 * 8/1/2025 176,310.48 * 2/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 *		11/0/2000		3,004,713.00	8/1/2020	158 634 36	*						
8/1/2021 161,256.10 * 2/1/2022 28,493.63 * 8/1/2023 163,712.58 * 2/1/2023 24,775.11 * 8/1/2023 169,008.66 * 2/1/2024 20,808.69 * 2/1/2025 17,052.61 * 8/1/2025 176,310.48 * 2/1/2026 13,071.16 * 8/1/2027 183,327.7 * 2/1/2026 13,071.16 * 8/1/2027 183,32.21.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 *							*						
2/1/2022 28,493.63 * 8/1/2022 163,712.58 * 2/1/2023 24,775.11 * 8/1/2023 169,008.66 * 2/1/2024 20,808.69 * 8/1/2025 17,052.61 * 8/1/2025 176,310.48 * 2/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95							*						
8/1/2022 163,712.58 * 2/1/2023 24,775.11 * 8/1/2023 169,008.66 * 2/1/2024 20,808.69 * 8/1/2024 171,051.97 * 2/1/2025 17,052.61 * 8/1/2026 13,071.16 * 2/1/2026 13,071.16 * 2/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95							*						
2/1/2023 24,775.11 * 8/1/2023 169,008.66 * 2/1/2024 20,808.69 * 8/1/2024 171,051.97 * 2/1/2025 17,052.61 * 8/1/2025 176,310.48 * 2/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95							*						
2/1/2024 20,808.69 * 8/1/2024 171,051.97 * 2/1/2025 17,052.61 * 8/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95					2/1/2023		*						
8/1/2024 171,051.97 * 2/1/2025 17,052.61 * 8/1/2025 176,310.48 * 2/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95					8/1/2023	169,008.66	*						
2/1/2025 17,052.61 * 8/1/2025 176,310.48 * 2/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95					2/1/2024	20,808.69	*						
8/1/2025 176,310.48 * 2/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95					8/1/2024	171,051.97	*						
2/1/2026 13,071.16 * 8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95							*						
8/1/2026 178,338.77 * 2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95													
2/1/2027 8,939.47 * 8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95													
8/1/2027 183,221.67 * 2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95													
2/1/2028 4,582.41 * 8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95													
8/1/2028 187,879.39 * 1,734,618.82 35,434.87 1,699,183.95													
1,734,618.82 <u>35,434.87</u> <u>1,699,183.95</u>													
					8/1/2028	187,879.39	*	4 704 040 00		05 404 07	4 000 400 05		
\$ 3,770,618.82 \$ 222,434.87 \$ 3,548,183.95								1,734,618.82		35,434.87	 1,699,183.95		
								\$ 3,770,618.82	\$	222,434.87	\$ 3,548,183.95		

CITY OF ORANGE TOWNSHIP UTILITY CAPITAL FUND

SCHEDULE OF BOND ANTICPATION NOTES July 8, 2020

Ordinance Number	Improvement Description	Date of Issue of Original Note	Date of Issue	Date of Maturity	Interest Rate	Balance December 31, 2019	Balance July 8, 2020
10-98	Improvement to Water, Waste Water and Storm Water Systems	12/6/2018		12/18/2020	2.00%	\$ 800,000.00	\$ 800,000.00
8-08	Construction of and Improvements to City Mountain Wells, the Chesnut Street Treatment Facility and High Pump Station	12/6/2018		12/18/2020	2.00%	1,500,000.00	1,500,000.00
43-19	Various Water Utility Improvements	12/20/2019		12/18/2020	2.00%	5,200,000.00	5,200,000.00
						\$ 7,500,000.00	\$7,500,000.00

N.J. ENVIRONMENTAL INFRASTRUCTURE TRUST LOAN PAYABLE July 8, 2020

	Date of	Amount of Original	Bonds C	urities of Dutstanding, er 31, 2019	Interest	De	Balance ecember 31,		Balance July 8,
Purpose	Issue	Issue	Date	Amount	Rate		2019	 Increased	 2020
Trust Share		\$ 2,726,163.0	08			\$	95,629.24	\$ 2,726,163.08	\$ 2,821,792.32
Fund Share								 	 -
						\$	95,629.24	\$ 2,726,163.08	\$ 2,821,792.32

GREEN ACRES TRUST LOAN PAYABLE - GENERAL July 8, 2020

	Ordinance	Amount of Original	Maturities of Bonds Outstanding, July 8, 2020		Interest		Balance December 31,				Balance 8-Jul
Purpose	Number	Issue	Date	Amount	Rate	2019		Decreased		2020	
Military Commons		\$ 91,579.10	10/25/2020 4/25/2021 10/25/2021	5,159.98 5,211.57 5,263.68	2.00% 2.00% 2.00%	\$	20,744.12	\$	5,108.89	\$	15,635.23
Multi- Parks Project	30-03	250,000.00	8/19/2020 2/19/2021 8/19/2021 2/19/2022 8/19/2023 8/19/2023 2/19/2023 8/19/2024 2/19/2025 8/19/2025 8/19/2026 8/19/2026 8/19/2027	6,410.26 6,410.26 6,410.26 6,410.26 6,410.26 6,410.26 6,410.26 6,410.26 6,410.26 6,410.26 6,410.26 6,410.26 6,410.26	• • • • • • • • • • • • • • • • • • •						
			2/19/2027 8/19/2027 2/19/2028	6,410.26 6,410.26 6,409.92	*		108,974.08		6,410.26		102,563.82

GREEN ACRES TRUST LOAN PAYABLE - GENERAL July 8, 2020

	Amount of Ordinance Original		Maturities of Bonds Outstanding, July 8, 2020		Balance Interest December 31						Balance July 8,	
Purpose	Number	Issue	Date	Amount	Rate		2019	Decreased			2020	
Ropes Playground		\$ 90,000.00	12/27/2020 6/27/2021 12/27/2022 12/27/2022 6/27/2023 6/27/2023 6/27/2024 6/27/2025 12/27/2025 6/27/2026 6/27/2026 6/27/2026 6/27/2027 6/27/2028 12/27/2028	2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23 2,903.23	* * * * * * * * * * * * * * * * * * * *	\$	52,258.01	\$	2,903.23	\$	49,354.78	
Multi- Parks Project	30-03	600,000.00	5/6/20-5/6/33 * - Interest free	15,384.62	* <u>Ref.</u>	\$	461,538.62 643,514.83 C	\$	15,384.62 29,807.00 C-6	\$	446,154.00 613,707.83 C	

DEMOLITION LOAN PAYABLE July 8, 2020

	Date of	Amount of Original		ities of utstanding, 1, 2019	Interest	D	Balance ecember 31,			Balance July 8,
Purpose	Issue	 Issue	Date	Amount	Rate		2019	[Decreased	 2020
Department of Community Affairs Demolition Loan Fund - 2012	3/26/2014	\$ 325,000.00	12/1/2020 12/1/2021	\$ 32,500.00 32,500.00	4.00% 4.00%					
2012-517-022-8105-001-FCDL-6510			12/1/2022 12/1/2023	32,500.00 32,500.00	4.00% 4.00%					
			12/1/2024	32,500.00	4.00%	\$	195,000.00	\$	32,500.00	\$ 162,500.00

Payments are billed annual by the Division of Local Government Services in the Amount of \$33,800.

SCHEDULE OF BOND ANTICIPATION NOTES 8-Jul-20

Ordinance Number	Improvement Description	Date of Issue of Original Note	Date of Issue	Date of Maturity	Interest Rate	Balance December 31, 2019	Increased	Balance July 8 2020
51-18	Renovation of 425 Main Street					\$		\$ -
50-19	Acquisition of Orange Memorial Hospital			12-18-2020	2.00%	7,200,000.00	-	7,200,000.00
24-19	Emergency Note transferred from Current fund			12/18/2020	2.00%	1,565,000.00		1,565,000.00
52-2019	Acquisition and Improvements			12/18/2020	2.00%		8,611,111.00	8,611,000.00
						\$	\$ -	\$ 17,376,000.00